

5 September 2017

CloudCall Group plc
("CloudCall" or the "Company")

Issue of Equity

CloudCall (AIM: CALL), a leading cloud-based software business that integrates voice communications into Customer Relationship Management (CRM) platforms, announces that it has received an exercise notice from a former advisor to exercise warrants over 31,291 ordinary shares of 20p each in the Company ("Ordinary Shares") in relation to fees payable on an historic fund raise. Accordingly, the Company has allotted 31,291 new Ordinary Shares to be issued conditional upon admission of the new Ordinary Shares to trading on AIM ("Admission").

The new Ordinary Shares will rank pari passu with the existing Ordinary Shares and application will shortly be made for the new Ordinary Shares to be admitted to trading on AIM. It is expected that Admission will become effective and dealings in the new Ordinary Shares will commence on 11 September 2017.

Following Admission, the Company's issued share capital will consist of 20,098,457 Ordinary Shares with voting rights. Therefore, the total number of voting rights is 20,098,457. This number may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the share capital of the Company under the Financial Conduct Authority's Disclosure and Transparency Rules.

For further information, please contact:

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