



10th February 2012

Zenergy Power plc
Abbey House
Grenville Place
Bracknell
RG12 1BP
England

Dear Shareholder

Phone: +44 (0) 1344 667347
Fax: +44 (0) 1344 667301
Website : www.zenergypower.com

Notice of Publication of Annual Report & Financial Statements 2011 and Annual General Meeting

Please accept this letter as notification that the Notice of Annual General Meeting and Annual Report and Accounts of Zenergy (the 'Company') for the year ended 31 December 2011, have now been published on the Company's website at www.zenergypower.com in the Investor Relations section. To access these documents you will need to have Adobe Acrobat Reader installed.

The Company's Annual General Meeting will be held on Wednesday 18 April 2012 at 12.00 noon at the offices Lawrence Graham LLP, 4 More London Riverside, London SE1 2AU. Please ensure that you use this personalised proxy-voting card for this meeting.

Alternatively, you may register your vote electronically by accessing the shareholder portal at www.capitashareportal.com, logging in and selecting the "Proxy Voting" link. To vote online, you will need to login using your username and password. If you haven't previously registered to use the portal you will require your investor code ("IVC") which can be found on the proxy card.

The Notice of Annual General Meeting and the Annual Report and Financial Statements will remain on the Company's website for twelve months and 24 months respectively.

We would like to thank you for agreeing to receive communications from Zenergy Power plc ("Zenergy Power") via our website, with postal notification when such information is available online.

We are very keen to encourage all shareholders to sign up to email communication to further cut out paper versions of shareholder communications. If you would like to receive general communications with the Company via email, please register your email address at: www.capitashareportal.com or complete and sign the reply slip attached to this letter and return it to the FREEPOST address on the slip. Please note your email address will not be used for marketing purposes, sold or shared with third parties, unless required by law.

All shareholder information - Annual reports, notices of shareholder meetings and all other documents that are required to be sent to shareholders are at the same time published on our website at

Zenergy Power plc is a public limited company registered in England and Wales under registration number 055 098 73, Registered office: One America Square, Crosswall, London, EC3N 2SG
VAT number: 885 813 970



www.zenergypower.com. Emails will contain links to our website, where you can find annual and interim reports, documents relating to our Annual General Meeting and any other shareholder communications. The emails will come from our registrar, Capital Registrars. You will also be able to vote online.

Yours sincerely

A handwritten signature in black ink, appearing to read "Simon Cleaver", with a small mark below it.

Simon Cleaver
Chairman

Please return to FREEPOST RLYX-GZTU-KRRG, SAS, 34 Beckenham Road, Beckenham, Kent, BR3 9ZA (no stamp needed)

a) I wish to receive email notifications from Zenergy Power plc

Name:

Address:

Your email address:

Investor code:

Signature:

You will find your Investor code (11 digit number) on your share certificate.