



ZENERGY POWER

Zenergy Power plc
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Investor Code

Zenergy Power plc announced on the 13th and 14th April that a change in Chairman and Non Executive Directors had taken place and that as a result of pursuing an alternative strategy the Company was no longer in a sale process. As a result of this change in Board, a REVISED notice of Annual General Meeting has now been published on the Company's website at www.zenergypower.com, under Shareholder Communications in the Investor Relations section of the website. To access this document you will need to have Adobe Acrobat Reader program installed.

The Annual General Meeting will still be held on Tuesday 24th May 2011 at 9.00am at the offices of Sprecher Grier Halberstam LLP, 5th Floor, One America Square, Crosswall, London, EC3N 2SG. Further details of the Company's revised strategy will be announced at the Annual General Meeting and you are encouraged to attend.

If you do plan to be present at the Annual General Meeting, please print this notice and bring it with you as it will facilitate your entry into the meeting.

If you would like to vote at the Annual General Meeting, but are unable to attend, please submit your proxy form electronically by accessing the shareholder portal at www.capitashareportal.com, logging in and selecting the "Proxy Voting" link. To vote online, you will need to login using your username and password. Please note any votes previously cast in respect of the original resolutions will not be counted and you must re-register your votes.

The Revised Notice of Annual General Meeting will remain on the Company's website for twelve months.

We would like to take this opportunity to thank you for having consented to receive this report via the Company's website rather than in hard copy form, as this will contribute to cost savings for the Company and will minimise unnecessary paper usage.

Simon Cleaver
On behalf of the Board
Zenergy Power plc