

1st February 2011

Zenergy Power plc
Abbey House
Grenville Place
Bracknell
RG12 1BP
England

Dear Shareholder

Phone: +44 (0) 1344 667347
Fax: +44 (0) 1344 667301
Website : www.zenergypower.com

Electronic Communications

The Companies Act 2006 allows us to use our website to communicate with shareholders. Annual reports, notices of shareholder meetings and any other documents that are required to be sent to shareholders ("shareholder information") are at the same time published on our website at www.zenergypower.com.

- If you wish to receive shareholder information by means of the website, you need take no further action. You will be notified by post when shareholder information has been placed on the website.
- If you are prepared to receive email notifications when new shareholder information is available on our website, please provide your email address via the share portal www.capitashareportal.com or complete and sign the reply slip attached to this letter, ticking **option (a)**. Emails will contain links to our annual and interim reports, documents relating to our annual general meeting and any other shareholder communications. Emails will come from our registrar, Capital Registrars. You will also be able to vote online. Please note your email address will not be used for marketing purposes, sold or shared with third parties, unless required by law.
- If you wish to continue to receive a hard copy of all shareholder information, you should complete and sign the reply slip attached to this letter, ticking **option (b)**.

If you do not reply within 28 days from the date of this letter, you will be deemed to have consented to website publications of shareholder information and you will no longer receive hard copies of shareholder information by post, but notifications that such shareholder information is available on the Company's website will continue to be sent by post.

Yours sincerely



Karen Chandler
CFO



Please return to FREEPOST RLYX-GZTU-KRRG, SAS, 34 Beckenham Road, Beckenham, Kent, BR3 9ZA (no stamp needed)

- a) I wish to receive email notifications from Zenergy Power plc []**
- b) I wish to receive hard copies of shareholder information from Zenergy Power plc []**

Name:

Address:

Your email address (if choosing option a):

Investor code:

Signature:

You will find your Investor code (11 digit number) on your share certificate.